

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

In re:

PG&E Corporation, *et al.*

Debtors

Chapter 11

Case No. 19-30088 Chapter 11

(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of certain (but not all) components of the claim referenced in this evidence and notice.

CITIGROUP FINANCIAL PRODUCTS INC.

Name of Transferee

Phone: (212) 723-6064, (302) 894-6175

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

Kenneth Keeley

Citigroup Global Markets

388 Greenwich Street, Trading Tower 6th Floor

New York, NY 10013

-and-

Brian S. Broyles

Distressed Closing/Private Equity/Corporate Actions

One Penns Way

OPS 2/2nd FL – Global Loans

New Castle, DE 19720

CUPERTINO ELECTRIC, INC.

Name of Transferor

Phone: 408-808-8127

Last Four Digits of Acct #: N/A

Claim No: 73763

Case No.: 19-30088

Date Filed: October 21, 2019

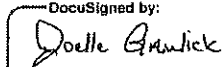
Total Amount of Claim: \$23,652,498.00

Partial Transferred Unsecured Amount:

\$3,849,367.68

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

DocuSigned by:



By:

240CDA98C9F64D3...

Transferee/Transferee's Agent

Joelle Gavlick - Authorized Signatory

Date: April 29, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court
Northern District of California
Attn: Clerk

AND TO: PG&E Corporation ("Debtor")
Case No. 19-30088

CUPERTINO ELECTRIC, INC. ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claims Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

CITIGROUP FINANCIAL PRODUCTS INC.
One Penns Way
OPS 2/2nd FL – Global Loans
New Castle, DE 19720

its successors and assigns ("Buyer"), all right, title and interest in and to certain unsecured claims of Seller against the Debtor, docketed as Proof of Claim No. 73763 solely with respect to \$3,849,367.68 (the "Claim"), which represents 16.275% of the total claim amount of \$23,652,498.00 and 17.90% of the unsecured amount of \$21,570,173.27, in the United States Bankruptcy Court for the Northern District of California. The unsecured claims sold, transferred and assigned to Buyer are identified on Exhibit A attached hereto ("Transferred Claims"). Seller has retained all rights to the claims included in the Claim that are not specifically listed on Exhibit A or otherwise sold to Buyer pursuant to the Transfer of Claims Agreement dated January 3, 2020.

Seller hereby waives any objection to the transfer of the Transferred Claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claims and recognizing the Buyer as the sole owner and holder of the Transferred Claims.

Buyer does not assume and shall not be responsible for any obligations or liabilities of Seller related to or in connection with the Transferred Claims or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Transferred Claims to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Partial Transfer of Claim as of April 29, 2020.

CUPERTINO ELECTRIC, INC.

By: W.R. Blakey
Name: W.R. Blakey
Title: CFO

CITIGROUP FINANCIAL PRODUCTS INC.

By: _____
Name: _____
Title: _____

754889-4-1399-v0.3

80-40539871

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Partial Transfer of Claim
as of April 29, 2020.

CUPERTINO ELECTRIC, INC.

By: _____
Name:
Title:

CITIGROUP FINANCIAL PRODUCTS INC.

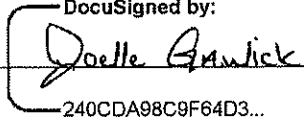
By: _____
Name: _____
Title: _____
DocuSigned by:

240CDA98C9F64D3...
Joelle Gavlick - Authorized Signatory

Exhibit A to

Evidence of Partial Transfer

CEI JOB#	INV DAT	PO#	Invoice Number	Invoice Amount	LOB	Pre-Post
1812025700	03/05/19	2700210564	45127-1812025700	\$ 17,490.00	EVCN TTM	PRE
1812025800	03/05/19	2700210565	45126-1812025800	\$ 17,490.00	EVCN TTM	PRE
1812026300	03/05/19	2700210562	45104-1812026300	\$ 17,490.00	EVCN TTM	PRE
1812053400	03/05/19	2700210561	45103-1812053400	\$ 23,540.00	EVCN TTM	PRE
1611792300	12/20/19	2700161155	58182-1611792300	\$ 13,877.22	MHP	PRE
1611792300	12/20/19	2501440854	58180-1611792300	\$ 85,901.30	MHP	PRE
1711947600	02/06/20	2700131941	Bucket 1 Inv 2	\$ 450,000.00	SA	PRE
1711947600	02/06/20	2700131941	Bucket 2 Inv 3	\$ 1,351,391.71	SA	PRE
1812095800	03/13/20	2700417410	1812095800	\$ 1,872,187.45	SA	PRE
			Total	\$ 3,849,367.68		